



BACKGROUND

Ysa is a [REDACTED] Certified Public Accountant and a holder of post graduate degree Master of Science in Finance [REDACTED] with 10 years' worth of combined experience in different aspects of accounting such as Financial Accounting, Managerial Accounting and Auditing. Her master study focuses on topics in Corporate Finance 1 and 2, Investment Managements, Financial Reporting and Analysis, Financial Reporting, Financial Derivatives, Financial Risk Management and other advance courses in Finance. Her core competencies include overseeing end to end accounting process and financial statements preparation and review, financial planning and analysis, budgeting, forecasting, inventory management and cost accounting, conducting valuations and forecast for mergers and acquisitions, performing and overseeing end to end external audit.

PROFESSIONAL EXPERIENCE

Experienced Accounting Manager, May 2022 – Present

- Leads the team of 15+ people and serve as US GAAP subject matter expert for a team that provides accounting services to clients in various locations in the US
- Oversee Accounts Receivable, Accounts Payable, General Ledger and Integration process of clients
- Performs monthly business reviews to client
- Ensure compliance to reportorial requirements such 1099 filing and external audit
- Handles multiple clinics and exposures to healthcare industry
- Leads process improvements and turn around on the AR function of the client

Finance Manager, 2020 – April 30, 2022

- Oversaw Financial and Managerial Accounting process of business unit composed of team with 10 people
- Directly reported to the VP of Operations and Finance Controller
- Provided 5 year forecast and yearly business unit budget
- Handled business cases like acquisition of new company, new products launching and new business ventures
- Lead the 10 year forecasts and business case on the acquisition of a major competitor
- Performed monthly business review of business unit, financial forecast and presented moving forward plans
- Handled business unit wide projects like process automation, data gathering automation and report automation
- Ensured compliance in reportorial requirements like tax, internal and external audit

Assistant Finance Manager, 2017 – September 2020

- Performed daily and monthly business sales and cost analysis
- Performed business valuations and pricing
- Lead and provided financial budget both for topline and bottom line
- Handled and mentored 3 entry level staff

Senior Assurance Associate, 2014– August 2017

- Performed external audit on the financial statements.
- Identified and evaluated business risks related to the client's operation and industry. Reviewed client's information technology control procedures while assessing internal controls. Evaluated client's controls and procedural standards.
- Developed the Audit Approach Plan and prepares detailed audit programs for tests of controls and substantive procedures for significant accounts.
- Reviewed financial statements, income tax returns, and other supplementary reports for filing with respective regulatory agencies.
- Reviewed consolidation procedures performed by client and ascertained the propriety of the entire consolidation process

Accounting Assistant, 2013-April 2014

CARRISSA [REDACTED]

Accounting Manager II

FUNCTION AND SPECIALIZATION

- Diversified experience in Financial Accounting, Managerial Accounting, and Auditing
- Exposure to different industries (healthcare, food and beverage, manufacturing, retail and consumer, real estate and property, airlines and shipping)

SOFTWARE EXPERIENCE

- MS Excel, Anaplan, Tableau
- Enterprise Resource Planning software – SAP, Xero, Oracle, Quickbooks

EDUCATION

- Masters of Science in Finance, University of the Philippines
- Bachelor of Science in Accountancy, Centro Escolar University

AWARDS AND CERTIFICATIONS

- Cum Laude, B.S Accountancy

- [REDACTED]
- [REDACTED]
- [REDACTED]
- [REDACTED]
- [REDACTED] Student Excellence Award
- Test of English for International Communication - General Professional Proficiency Advanced
- Xero Advisor and Quickbooks Certified

TRAINING AND SEMINARS

- Trainings on IFRS updates
- US GAAP Training
- Data Analytics Training